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Illinois State Board of Education

School Business and Support Services

Regional Financial Consultants

Financial Management Services

Ronald J. Gidwitz
Chairman

Dr. Robert E. Schiller
State Superintendent of Education

Regional Financial Consultants located throughout the state are available to school districts, Regional Offices of Education, and other local education agencies for technical assistance.

They will provide specialized consultative services in the primary areas of finance and business services as follows:

- Serve as primary contacts on financial matters related to:
  - cost analysis
  - business management
  - general facilities information
  - budget development
- Conduct financial and trend analysis of school districts and other administrative entities, particularly financially distressed districts to track their fiscal solvency and compliance with rules, regulations and generally accepted accounting procedures
- Assist in the ongoing development, implementation and assessment of training, targeted towards improving financial management practices of school districts

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- Recommend the development of broad, statewide financial management and fiscal policies and procedures

Assistance areas can include:

- Attendance System
- Analysis
- Budget Development
- Cost Analysis
- Deficit Financing
- Facilities/Capital Assistance
- Financial Reporting
- GASB 34
- Illinois Program Accounting Manual (IPAM)
- Oversight Panels
- Procurement Process
- Referendums
- School Reorganization
- State Revenues
- Tax Caps

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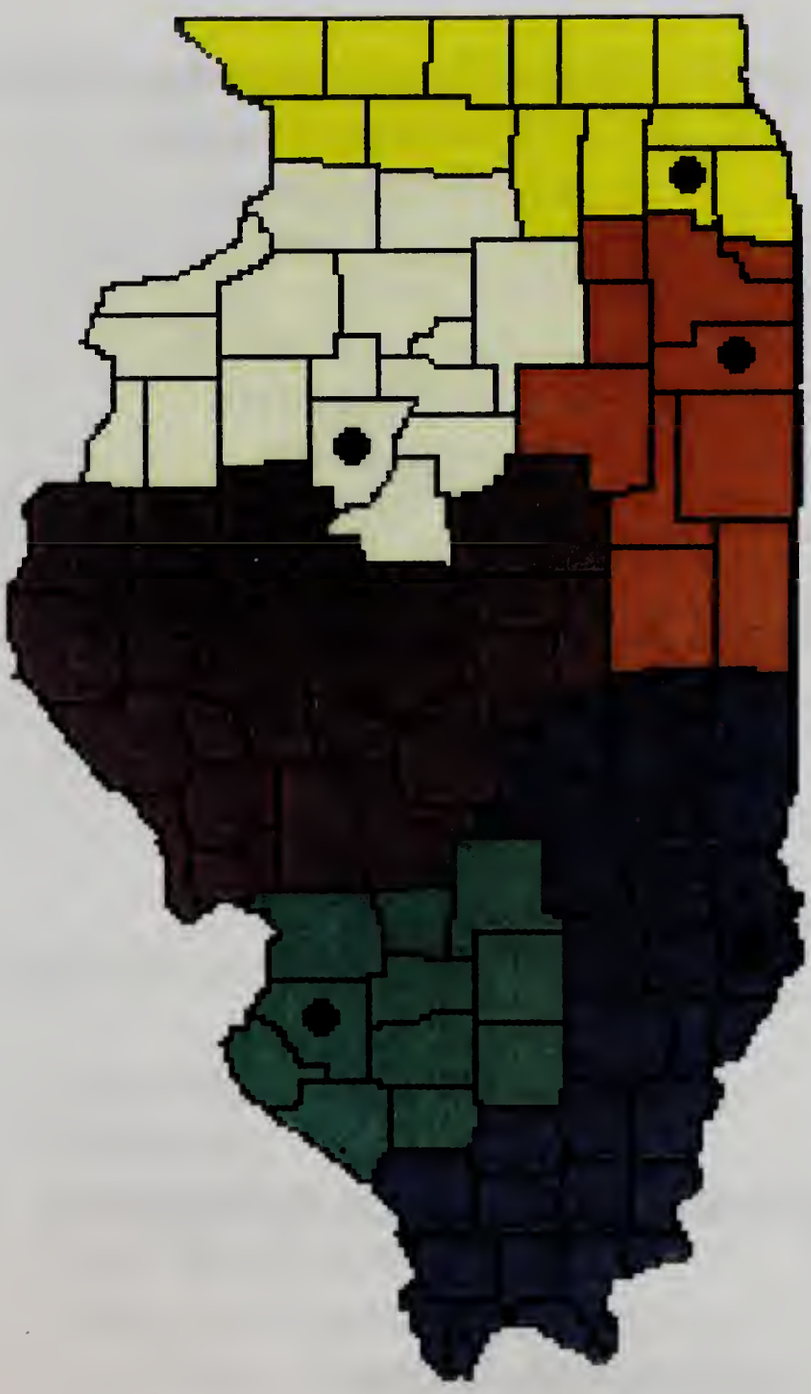

Regional Financial Consultants

- Lisa Maher
- Jay Grimes
- Mark Mullen
- Carl Holman
- Bart Speta
- Brent Appell

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Illinois State Board of Education

Making Illinois Schools *Second to None*

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